



NEW SOUTH WALES
BAR ASSOCIATION

Foundation Financial Strategies

Presented by:
Kate McCallum & Tony Clark
Multiforte Financial Services

Chair:
Callan O'Neill

NSW Bar Association
Common Room

5.15pm Tuesday
11 November 2014

1.5 HOUR SEMINAR
1.5 CPD POINTS IN THE
MANAGEMENT STRAND

This seminar is for Readers who are establishing their career as a Barrister. The seminar will focus on the key insights you need to know to help set up your future—some of which are very different to key strategies from just a decade ago.

This seminar will:

- Identify opportunities to make more of your income and mitigate tax
- Assess which may be optimal for you: repaying a home mortgage versus investing.
- Understand the dynamics of superannuation and its advantages and disadvantages for you.
- Examine the risks to your asset and income, and consider how you can manage these risks.

**THIS SEMINAR IS OPEN TO MEMBERS OF THE NSW
BAR ASSOCIATION**

REGISTRATION IS NOT REQUIRED

For more information, please contact Bali Kaur
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cpd Continuing Professional Development