



NEW SOUTH WALES
BAR ASSOCIATION

Wealth Preservation and Protection - some practical issues for busy Barristers

Presented by:

Michael Perkins

Perkins Fahey

Chair:

Garry Rich SC

NSW Bar Association

Common Room

5.15pm Tuesday

10 March 2015

1.5 HOUR SEMINAR

**1.5 CPD POINTS IN THE
MANAGEMENT STRAND**

Michael Perkins is a practising solicitor of over 30 years experience and partner in the boutique private client firm Perkins Fahey based in Sydney. This seminar will cover:

- Protecting your inheritance path— do you have an inheritance to protect? What life risks do you have and how do you deal with those risks?
- The importance of estate planning as a vehicle to manage the future
- Investment policy before investment strategy— reshaping your relationship with financial advisers
- Superannuation—not necessarily a haven for wealth preservation.
- Fiscal transparency and its impact on all family trusts

**THIS SEMINAR IS OPEN TO MEMBERS OF THE NSW
BAR ASSOCIATION**

REGISTRATION IS NOT REQUIRED

For more information, please contact Bali Kaur
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