



NEW SOUTH WALES
BAR ASSOCIATION

Financial strategies to maximise income and assets

Presented by:

Kate McCallum & Tony Clark
Multiforte Financial Services

Chair:

Callan O'Neill

NSW Bar Association
Common Room

5.15pm Tuesday
10 February 2015

1.5 HOUR SEMINAR
1.5 CPD POINTS IN THE
MANAGEMENT STRAND

This seminar is for Barristers who are building and consolidating their practice. The seminar will focus on maximising the benefits of your income and assets – while often dealing with demands of a variable cash flow, mortgage repayments, education costs, and lifestyle expenses. Importantly, we will share ways to help you feel like you're getting ahead.

This seminar will:

- Identify opportunities to make more of your income and mitigate tax
- Assess tax effective investment strategies, including investment property.
- Examine the risks to your assets and income, and consider how you can manage these risks.

**THIS SEMINAR IS OPEN TO MEMBERS OF THE NSW
BAR ASSOCIATION**

REGISTRATION IS NOT REQUIRED

For more information, please contact Bali Kaur
bkaur@nswbar.asn.au OR (02) 9229 1722

NSW Bar Association
Selborne Chambers, B/174 Phillip Street, Sydney

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